

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0010971005 - FRN DOF Subsea AS Senior Unsecured Bond Issue  
2013/2020 (DOFSUB07)**

**ISIN: NO0010788177 DOF Subsea AS 9.50% senior unsecured USD 175,000,000  
bonds 2017/2022 (DOFSUB08)**

**ISIN: NO0010836810 DOF Subsea AS FRN Senior Unsecured NOK 1,000,000,000  
Bond Issue 2018/2023 (DOFSUB09)**

Oslo, 30 June 2021

**NOTICE FROM BONDHOLDERS' MEETINGS**

On 30 June 2021 Bondholders' Meetings were held in the above Bonds pursuant to the Summons to Bondholders' Meetings dated 16 June 2021 (the "**Summons**").

**FOR ISIN NO0010971005**

There were sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum. The Proposal (as defined in the Summons) obtained 99.11% of the votes, and the Proposal (as defined in the Summons) was approved according to the voting requirements of Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

**FOR ISIN NO0010788177**

There were sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum. The Proposal (as defined in the Summons) obtained 93.40% of the votes, and the Proposal (as defined in the Summons) was approved according to the voting requirements of Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

**FOR ISIN NO0010836810**

There were sufficient Voting Bonds present at the Bondholders' Meeting to form a quorum. The Proposal (as defined in the Summons) obtained 100.00% of the votes, and the Proposal (as defined in the Summons) was approved according to the voting requirements of Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely

**Nordic Trustee AS**



Ellen Sjøiland